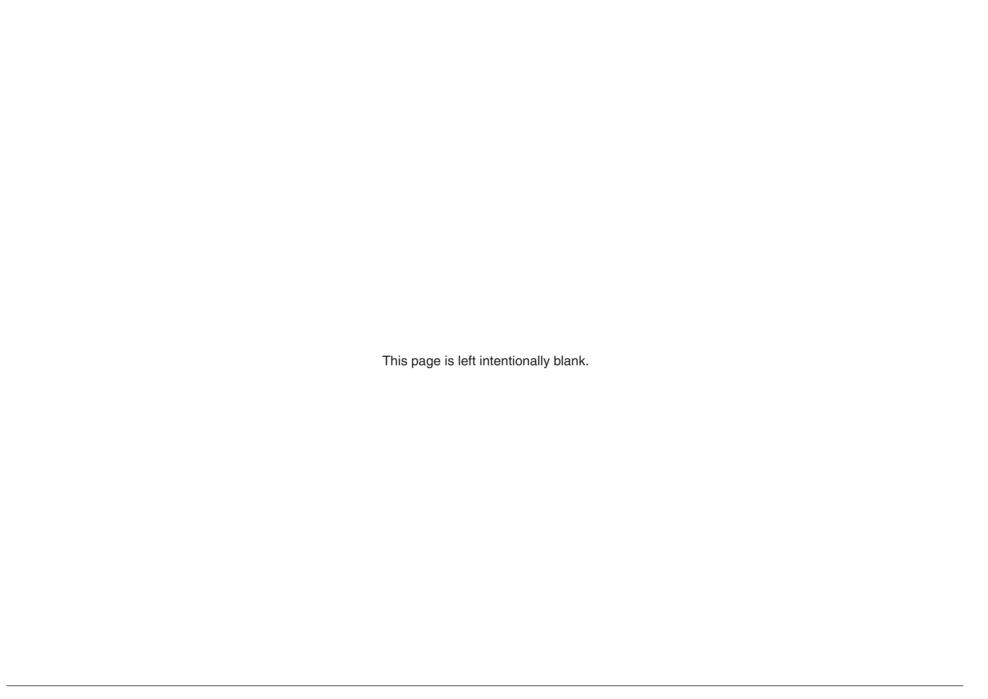


# FORTiS-S™ enclosed encoder system









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#### 1 Legal notices

#### 1.1 Patents

Features of Renishaw's encoder systems and similar products are the subjects of the following patents and patent applications:

| CN1260551     | US7499827   | JP4008356     | GB2395005 | US20100163536 |
|---------------|-------------|---------------|-----------|---------------|
| US20150225858 | CN102197282 | EP2350570     | JP5480284 | US8505210     |
| KR1630471     | CN102388295 | EP2417423     | KR1701535 | US2012007980  |
| CN102460077   | EP2438402   | US20120072169 | KR1851015 | JP6074392     |
| JP5755223     | EP01103791  | US6465773     |           |               |

#### 1.2 Terms and Conditions and Warranty

Unless you and Renishaw have agreed and signed a separate written agreement, the equipment and/or software are sold subject to the Renishaw Standard Terms and Conditions supplied with such equipment and/or software, or available on request from your local Renishaw office.

Renishaw warrants its equipment and software for a limited period (as set out in the Standard Terms and Conditions), provided that they are installed and used exactly as defined in associated Renishaw documentation. You should consult these Standard Terms and Conditions to find out the full details of your warranty.

Equipment and/or software purchased by you from a third-party supplier is subject to separate terms and conditions supplied with such equipment and/or software. You should contact your third-party supplier for details.

#### 1.3 Declaration of Conformity

Renishaw plc hereby declares that the FORTiS-S<sup>™</sup> encoder system is in compliance with the essential requirements and other relevant provisions of:

- · the applicable EU directives
- · the relevant statutory instruments under UK law.



The full text of the Declaration of Conformity is available at: www.renishaw.com/productcompliance

## 1.4 Federal Code Of Regulation (CFR) FCC Part 15 - RADIO FREQUENCY DEVICES

#### **FCC Compliance Statement**

#### 47 CFR Section 15.19

This device complies with part 15 of the FCC Rules. Operation is subject to the following two conditions:

- 1. This device may not cause harmful interference, and
- This device must accept any interference received, including interference that may cause undesired operation.

#### 47 CFR Section 15.21

The user is cautioned that any changes or modifications not expressly approved by Renishaw plc or authorised representative could void the user's authority to operate the equipment.

#### 47 CFR Section 15.105

This equipment has been tested and found to comply with the limits for a Class A digital device, pursuant to part 15 of the FCC Rules. These limits are designed to provide reasonable protection against harmful interference when the equipment is operated in a commercial environment. This equipment generates, uses, and can radiate radio frequency energy and, if not installed and used in accordance with the instruction manual, may cause harmful interference to radio communications. Operation of this equipment in a residential area is likely to cause harmful interference in which case the user will be required to correct the interference at their own expense.

#### 47 CFR Section 15.27

This unit was tested with shielded cables on the peripheral devices. Shielded cables must be used with the unit to ensure compliance.

## Supplier's Declaration of Conformity 47 CFR § 2.1077

Unique Identifier: FORTiS-S

Responsible Party - U.S. Contact Information

Renishaw Inc.

1001 Wesemann Drive

West Dundee Illinois IL 60118

United States

Telephone number: +1 847 286 9953

Email: usa@renishaw.com

## ICES-001 — Industrial, Scientific and Medical (ISM) Equipment (Canada)

This ISM device complies with Canadian ICES-001. Cet appareil ISM est conforme à la norme ICES-001.

#### 1.5 Intended use

The FORTiS encoder system is designed for metrology in industrial environments, such as machine tools. It must be installed, operated, and maintained as specified in Renishaw documentation and in accordance to the Standard Terms and Conditions of the Warranty and all other relevant legal requirements.

#### 1.6 Warnings

In all applications involving the use of machine tools, eye protection is recommended.

#### 1.7 Packaging

The packaging of our products contains the following materials and can be recycled.

| Packaging compo     | Packaging components          |                |                    |  |  |  |  |
|---------------------|-------------------------------|----------------|--------------------|--|--|--|--|
| Packaging component | Material                      | ISO 11469      | Recycling guidance |  |  |  |  |
| Wooden box          | Plywood and softwood          | Not applicable | Recyclable         |  |  |  |  |
| Outer box           | Cardboard                     | Not applicable | Recyclable         |  |  |  |  |
|                     | Polypropylene                 | PP             | Recyclable         |  |  |  |  |
| Inserts             | Low density polyethylene foam | LDPE           | Recyclable         |  |  |  |  |
|                     | Cardboard                     | Not applicable | Recyclable         |  |  |  |  |
| Bags                | High density polyethylene bag | HDPE           | Recyclable         |  |  |  |  |
|                     | Metalised polyethylene        | PE             | Recyclable         |  |  |  |  |

#### 1.8 REACH regulation

Information required by Article 33(1) of Regulation (EC) No. 1907/2006 ("REACH") relating to products containing substances of very high concern (SVHCs) is available at:

www.renishaw.com/REACH

## 1.9 Disposal of waste electrical and electronic equipment



The use of this symbol on Renishaw products and/or accompanying documentation indicates that the product should not be mixed with general household waste upon disposal. It is the responsibility of the end user to dispose of this product at a designated collection point for waste electrical and electronic equipment (WEEE) to enable reuse or recycling. Correct disposal of this product will help to save valuable resources and prevent potential negative effects on the environment. For more information, contact your local waste disposal service or Renishaw distributor.



#### 2 Overview of the FORTiS encoder system

This system is an enclosed linear optical encoder designed for use in harsh industrial environments where high-precision feedback and metrology are required. Based upon Renishaw's award-winning absolute technology, the rugged non-contact design has no internal moving parts, such as bearings or wheeled readhead carriages, thus improving the overall reliability. Additionally, hysteresis and backlash errors associated with mechanical contact system designs are reduced.

In addition to enhanced breakage resistance, the robust steel scale has a coefficient of thermal expansion similar to the base material used in the majority of machines, reducing errors due to thermal effects whilst increasing measurement certainty.

Renishaw's patented set-up LED provides instant verification of the encoder's signal strength and therefore its accurate alignment. This intuitive procedure eliminates the need for additional peripheral diagnostics equipment during installation. When combined with Renishaw's carefully designed installation accessories, these unique tools make installation easier and faster compared to traditional methods, whilst building confidence in a right-first-time installation.

#### 2.1 Commissioning test

Relevant commissioning tests should be carried out in accordance with the installer/user's normal procedure.

The following test MUST be performed when commissioning the FORTiS-S encoder system and after any repair or maintenance of the system.

**Resolution check:** Move the axis by a known distance and confirm that the position changes as expected.

#### 2.2 Maintenance

The maintenance check intervals will be defined by the system manufacturer according to their risk assessment. There are no user-serviceable parts within the FORTiS-S encoder system.

The following maintenance actions are advised:

- Check the extrusion screws and readhead retaining screws are correctly tightened.
- Check for worn or damaged cables and connectors.
- Check the cable connectors are correctly tightened/located.
- Check the air supply fitting is correctly tightened and the air hose is correctly fitted.
- When the DRIVE-CLiQ interface is used check the retaining screws are correctly tightened.

#### 2.3 Repair

- Repair of the FORTiS-S encoder system is only by replacement of parts.
- The replacement parts must have the same part number as the original parts.
- The repaired encoder system must be installed and commissioned in accordance with the "Commissioning test" above.
- In the event of failure the affected parts should be returned to Renishaw for further analysis.
- Using damaged parts invalidates the warranty.

#### 2.4 Further information

Further information relating to the FORTiS encoder range can be found in the FORTiS data sheets available from your local Renishaw representative or from our website: www.renishaw.com/fortisdownloads

For further details regarding FORTiS enclosed linear encoder variants refer to the following table.

| Encoder system description                                     | Part numbers                |                    |  |
|--|-----------------------------|--------------------|--|
|  | Data sheet                  | Installation guide |  |
| FORTIS-S   | L-9517-9934                 | M-9768-9857        |  |
| FORTiS-S enclosed encoder system with multiple readheads       | Refer to installation guide | M-6725-9176        |  |
| FORTiS-S functional safety (FS) system                         | L-9517-9958                 | M-6725-9016        |  |
| FORTiS-S functional safety (FS) system with multiple readheads | Refer to installation guide | M-6725-9188        |  |
| FORTIS-N   | L-9517-9946                 | M-9768-9887        |  |
| FORTiS-N enclosed encoder system with multiple readheads       | Refer to installation guide | M-6725-9200        |  |
| FORTiS-N functional safety (FS) system                         | L-9517-9970                 | M-6725-9026        |  |
| FORTiS-N functional safety (FS) system with multiple readheads | Refer to installation guide | M-6725-9212        |  |



#### 3 Parts list

#### 3.1 Included in the box

| Item       |                                       | Description   |
|------------|---------------------------------------|---|
| RENTSHANCE | FORTiS-S encoder unit                 | The FORTiS-S enclosed encoder system  |
|            | 37 mm readhead setting shim           | Plastic shim to be used as an installation aid  |
|            | Air connection fitting                | To enable connection to one of the encoder air purge inlets   |
| TRENISHAW! | Cable connection wrench               | Used for securely connecting the encoder cable to the readhead  |
|            | Alignment brackets                    | Two brackets to secure the readhead during transit and set the correct readhead alignment during installation |
|            |                                       | IMPORTANT: Retain until installation is complete  |
|            | FORTIS quality inspection certificate | Certifies specific encoder performance and provides traceability  |
|            | Siemens DRIVE-CLiQ interface          | Included with Siemens-only versions of FORTiS (see section 10.7 on page 38)                                   |

#### 3.2 Not included / required tools

| Item           |                    | Description   |
|----------------|--------------------|---|
|                | 5 mm torque wrench | To tighten the extrusion and the readhead mounting screws   |
|                | 1.5 mm hex key     | Air bung removal (only if air purge is required)  |
|                | 4 mm hex key       | For locking the mounting aid  For use with the M5 extrusion and M5 readhead screw options   |
|                | 5 mm hex key       | For securing of the readhead  |
|                | M6 screws          | $2 \times M6 \times 1.0$ screws length $\geq 35$ mm for mounting readhead<br>M6 $\times$ 1.0 screws length $\geq 20$ mm for mounting the extrusion to the machine bed (see table in section 5.5 on page 16 for required quantity) |
| LOSTITE 243    | Loctite 243        | All fastenings (except air bung and cable connection) should be secured with Loctite 243  |
| LOSTITE<br>222 | Loctite 222        | If an air bung requires replacement or repositioning it should be secured with Loctite 222.  The cable connector should also be secured with Loctite 222.   |



#### 3.3 Optional extras

#### **3.3.1** Mounting aid (Renishaw part no. A-9768-3580)

Optional installation aid to assist with mounting the readhead to a machine slideway that has more than one degree of freedom (see section 8.4 on page 25).



#### 3.4 Cable options (cables not included)

Further information relating to cables for the FORTiS encoder range can be found in the data sheet *Cables for FORTiS absolute encoders* (Renishaw part no. L-9517-0069). This can be downloaded from our website <a href="https://www.renishaw.com/fortisdownloads">www.renishaw.com/fortisdownloads</a> and is also available from your local Renishaw representative.

| Item |                        | Description   |
|------|------------------------|---|
|      | Encoder cable type A   | OD: 4.7 mm, 28 AWG, 7 core, single screen, black jacket Length options: 0.5 m, 1 m, 3 m, 6 m, 9 m   |
|      | Encoder cable type B   | OD: 6.3 mm, 23 AWG, 6 core (3 × twisted pairs), single screen, green jacket Length options: 0.5 m, 1 m, 3 m, 6 m, 9 m                           |
|      | Encoder cable type D   | Armoured: OD 10 mm, 28 AWG, 7 core<br>Length options: 1 m, 3 m, 6 m, 9 m  |
|      | Extension cable type B | OD: 6.3 mm, 23 AWG, 6 core (3 × twisted pairs), single screen, green jacket Length options: 1 m, 3 m, 6 m, 9 m, 15 m, 20 m                      |
|      | Extension cable type C | OD: 7.8 mm, 2 × 20 AWG (power), 4 × 23 AWG (signal), 2 × 28 AWG (sense), single screen, green jacket Unterminated lengths available up to 100 m |

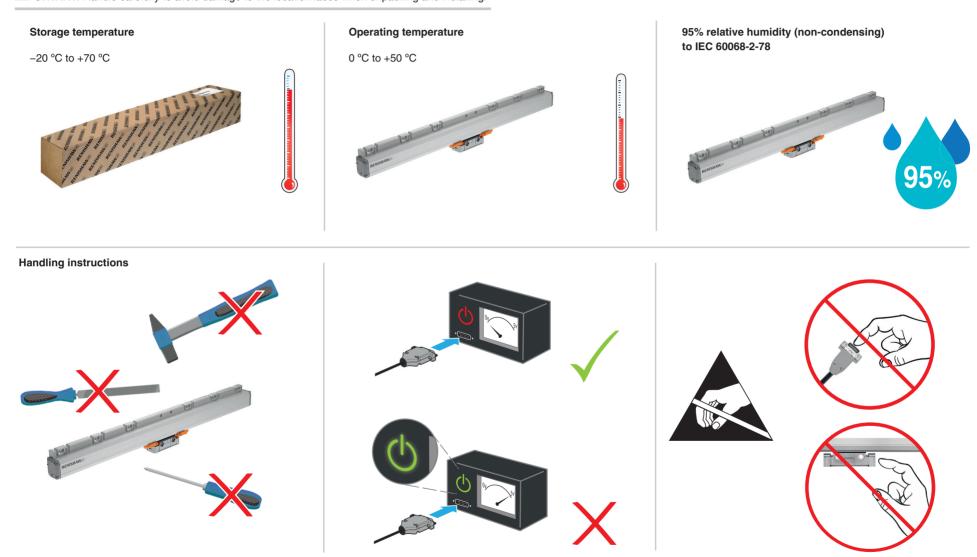
#### 3.4.1 FORTIS connector

All encoder cables include a custom FORTiS connector that connects to the readhead. The connector is covered with a protective cap with an integrated clip; this clip can be used to assist with cable routing.



### 4 Storage and handling

**IMPORTANT:** Handle carefully to avoid damage to the location faces when unpacking and installing.





#### 5 Installation drawings

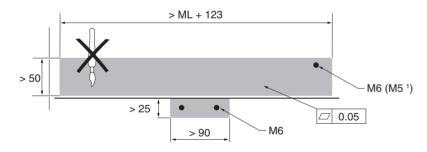
#### 5.1 Mounting surface preparation

To ensure correct operation, the mounting surface should be prepared as follows:

- surface flatness requirement of 0.05 mm/m
- · surface should be free of paint and burrs
- refer to installation drawing for required mounting hole positions (see section 5.4 on page 15).

To further simplify and help reduce installation time, it is recommended that the machine axis to which the encoder is to be mounted is prepared with a datum edge or aligned dowel pins to help locate the edge of the extrusion and ensure parallelism to the axis of motion.

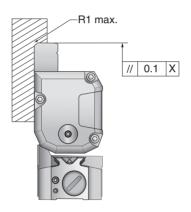
Dimensions and tolerances in mm

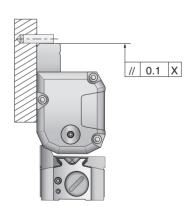


<sup>1</sup> Permissible alternative screw size.

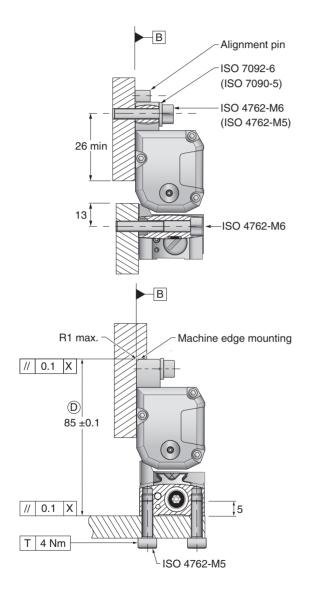
#### 5.2 Location edge or dowel pins

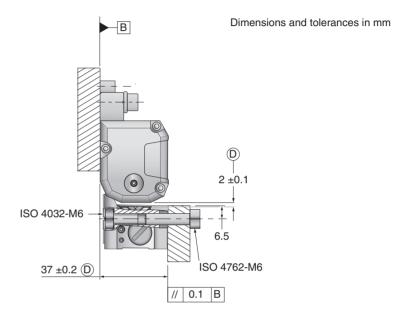
Dimensions and tolerances in mm





#### 5.3 Mounting orientations





#### KEY

D = Required mounting dimensions

X = Machine guideway/axis datum

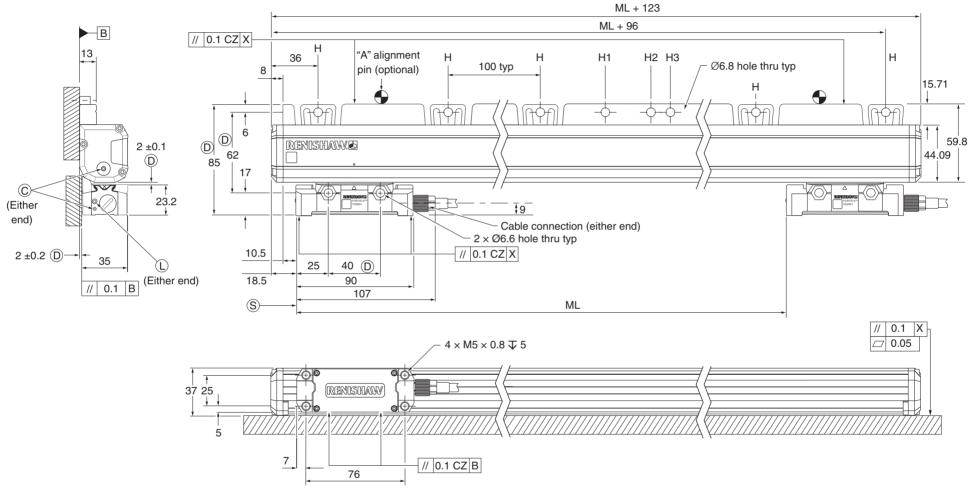
#### NOTES:

- 1. Side elevations show alternative mounting orientations.
- 2. Screws sizes in brackets are permissible alternatives.



#### 5.4 FORTiS system installation drawings

Dimensions and tolerances in mm



#### KEY

A = Recommended extrusion alignment pin locations (if required)

Adjacent to first and last flexure holes plus every 300–500 mm

C = Compressed air inlet fitting

D = Required mounting dimensions

H = Flexure mounting holes

H1 = Fixed mounting hole (preferred)

H2 and H3 = Alternative mounting holes (non-preferred)

L = LED set-up illumination

ML = Measuring length

S = Start of measuring length

X = Machine guideway/axis datum

#### 5.5 Mounting holes positions table

| Measuring<br>length | Overall length | Recommended thermal datum |                   | red thermal<br>um <sup>1</sup> | Flexure holes, H<br>every 100 mm |                            |                         |                            |
|---------------------|----------------|---------------------------|-------------------|--------------------------------|----------------------------------|----------------------------|-------------------------|----------------------------|
|                     |                | Static hole<br>H1         | Static hole<br>H2 | Static hole<br>H3              | First<br>flexure<br>hole         | Missing<br>flexure<br>hole | Last<br>flexure<br>hole | QTY of<br>flexure<br>holes |
| 140                 | 263            | 136                       | 171               | -                              | 36                               | 136                        | 236                     | 2                          |
| 240                 | 363            | 186                       | 221               | 236                            | 36                               | 236                        | 336                     | 3                          |
| 340                 | 463            | 236                       | 271               | -                              | 36                               | 236                        | 436                     | 4                          |
| 440 (shown)         | 563            | 286                       | 321               | 336                            | 36                               | 336                        | 536                     | 5                          |
| 540                 | 663            | 336                       | 371               | -                              | 36                               | 336                        | 636                     | 6                          |
| 640                 | 763            | 386                       | 421               | 436                            | 36                               | 436                        | 736                     | 7                          |
| 740                 | 863            | 436                       | 471               | -                              | 36                               | 436                        | 836                     | 8                          |
| 840                 | 963            | 486                       | 521               | 536                            | 36                               | 536                        | 936                     | 9                          |
| 940                 | 1063           | 536                       | 571               | -                              | 36                               | 536                        | 1036                    | 10                         |
| 1040                | 1163           | 586                       | 621               | 636                            | 36                               | 636                        | 1136                    | 11                         |
| 1140                | 1263           | 636                       | 671               | -                              | 36                               | 636                        | 1236                    | 12                         |
| 1240                | 1363           | 686                       | 721               | 736                            | 36                               | 736                        | 1136                    | 13                         |
| 1340                | 1463           | 736                       | 771               | -                              | 36                               | 736                        | 1436                    | 14                         |
| 1440                | 1563           | 786                       | 821               | 836                            | 36                               | 836                        | 1563                    | 15                         |
| 1540                | 1663           | 836                       | 871               | -                              | 36                               | 836                        | 1636                    | 16                         |
| 1640                | 1763           | 886                       | 921               | 936                            | 36                               | 936                        | 1736                    | 17                         |
| 1740                | 1863           | 936                       | 971               | -                              | 36                               | 936                        | 1836                    | 18                         |
| 1840                | 1963           | 986                       | 1021              | 1036                           | 36                               | 1036                       | 1936                    | 19                         |
| 2040                | 2163           | 1086                      | 1121              | 1136                           | 36                               | 1136                       | 2136                    | 21                         |
| 2240                | 2363           | 1186                      | 1221              | 1236                           | 36                               | 1236                       | 2336                    | 23                         |
| 2440                | 2563           | 1286                      | 1321              | 1336                           | 36                               | 1336                       | 2536                    | 25                         |
| 2640                | 2763           | 1386                      | 1421              | 1436                           | 36                               | 1436                       | 2736                    | 27                         |
| 2840                | 2963           | 1486                      | 1521              | 1536                           | 36                               | 1536                       | 2936                    | 29                         |
| 3040                | 3163           | 1586                      | 1621              | 1636                           | 36                               | 1636                       | 3136                    | 31                         |

<sup>&</sup>lt;sup>1</sup> The non-preferred thermal datum holes are only included to provide bolt-hole compatibility with old, obsolete encoders. New machines should be designed to use the recommended thermal datum only.



## 6 Product specification

| Measuring standard                          | Renishaw stainless-steel scale with single track absolute encoding   |  |  |  |
|---|--|--|--|--|
| Coefficient of thermal expansion (at 20 °C) | 10.1 ±0.2 μm/m/°C  |  |  |  |
| Thermal datum                               | At centre po<br>length)  | At centre position (encoder position of $0.5 \times \text{measuring}$ length)                            |  |  |
| Measuring lengths available (mm)            | 1240, 1340,  | 10, 440, 540, 640, 740, 840, 940, 1040, 1140, 1440, 1540, 1640, 1740, 1840, 2040, 2240, 2840, 3040, 3240 |  |  |
| Accuracy grades                             | High grade:<br>Standard gra  | ≤ ±3 μm<br>ade: ≤ ±5 μm  |  |  |
| Resolution 1                                | 0.5 nm, 1 nn   | n, 1.25 nm, 10 nm, 12.5 nm, 25 nm, 50 nm   |  |  |
| Sub-Divisional Error (typical)              | ±40 nm   |  |  |  |
| Jitter (RMS)                                | 10 nm  |  |  |  |
| Absolute position serial interface          | BiSS C, FANUC ( $\alpha/\alpha i$ ), Mitsubishi, Panasonic, Siemens DRIVE-CLiQ (with external interface), Yaskawa        |  |  |  |
| Encoder electrical connection               | Cable connector M12 custom (customer configurable exit direction)  |  |  |  |
| Controller electrical connection            | , ,  | FANUC 20-way, 10-way Mitsubishi,<br>, 9-way D-Type, 14-way LEMO, flying lead                             |  |  |
| Cable length                                | Up to 100 m  | (with extension cable)   |  |  |
| Power supply <sup>2</sup>                   | 5 V ±10%   | 1.25 W maximum (250 mA @ 5 V)  |  |  |
|   | Ripple 200 mVpp maximum @ frequency up to 500 kHz  |  |  |  |
| Set-up LED                                  | Signal strength indicator LED colour: Excellent: BLUE Good: GREEN Satisfactory: ORANGE Poor: RED No signal: Flashing RED |  |  |  |

| Maximum speed                       | 4 m/s   |
|-------------------------------------|---|
| Acceleration                        | < 200 m/s² in measuring direction                         |
| (readhead relative to scale)        |   |
| Moving force                        | < 5 N   |
| (maximum force required to move the |   |
| readhead through the seals)         |   |
| Vibration (55 Hz to 2 000 Hz)       | Housing: < 300 m/s <sup>2</sup> to IEC 60068-2-6          |
|                                     | Readhead: < 300 m/s² to IEC 60068-2-6                     |
| Shock 11 ms half-sine               | < 300 m/s <sup>2</sup> IEC 60068-2-27                     |
| Operating temperature               | 0 °C to 50 °C   |
| Environment protection              | IP53 when installed correctly, IP64 with air purge        |
| Air purge requirements              | Air supply pressure = 1 bar at encoder                    |
|                                     | At correct supply pressure the supplied air               |
|                                     | connection fitting restricts the air flow rate to 2 l/min |
|                                     | Air quality: see section 8.7 on page 29 for details       |
| Weight                              | 0.27 kg + 2.0 kg/m  |

**IMPORTANT:** Specifications are subject to the correct installation procedures as set out in this installation guide. If in doubt, contact your local Renishaw representative.

<sup>&</sup>lt;sup>1</sup> See tables on page 17 for relevant accuracy grade and serial interface.

<sup>&</sup>lt;sup>2</sup> Current consumption figures refer to terminated FORTiS systems. Renishaw encoder systems must be powered from a 5 Vdc supply complying with the requirements for SELV of standard IEC 60950-1.

#### **Product specification (continued)**

Resolution per accuracy grade and serial interface - standard options

| Accuracy | Serial interface   | Resolution nm |           |  |
|----------|--|---------------|-----------|--|
| grade    | Serial interface   | Single        | Dual      |  |
| 3 µm     | BiSS C, Mitsubishi, Panasonic, Siemens DRIVE-CLiQ, Yaskawa         | 1             |           |  |
|          | FANUC  |               | 1 / 0.5   |  |
|          | FAINOC   |               | 10 / 1.25 |  |
| 5 µm     | BiSS C, Mitsubishi, Panasonic, Siemens DRIVE-CLiQ, Yaskawa         | 10            |           |  |
|          | DISS C, WILLSUDISTII, PATIASOTIIC, SIETTIETIS DITIVE-CLIQ, TASKAWA | 50            |           |  |
|          | FANUC  |               | 50 / 12.5 |  |
|          | FANOC  |               | 50 / 25   |  |

**NOTE:** For BiSS C encoders, the standard position word length is 36 bits long. However, to accommodate controllers that require a shorter position word length, versions with 26 bit or 32 bit word length are also available (with standard 5 μm accuracy grade only).

| Position word length | Nomenclature code | Accuracy grade | Resolution options (nm) |     | (nm) |
|----------------------|-------------------|----------------|-------------------------|-----|------|
|                      |                   |                | 1                       | 10  | 50   |
| 00 h it              | ocp               | 3 um           | ОК                      | N/A | N/A  |
| 36 bit               | 36B               |                | N/A                     | OK  | OK   |
| 32 bit               | 32B               | 5 um           | N/A                     | ОК  | N/A  |
| 26 bit               | 26B               |                | N/A                     | N/A | ОК   |

NOTE: For Siemens DRIVE-CLiQ encoders, the position word length is linked to the resolution, which in turn is linked to the accuracy grade. Here are the three options.

| Position word length | Nomenclature code | Accuracy grade | Resolution options (nm) |
|----------------------|-------------------|----------------|-------------------------|
| 34 bit               | 34D               | 3 um           | 1                       |
| 30 bit               | 30D               | 5 um           | 10                      |
| 28 bit               | 28D               | 5 um           | 50                      |

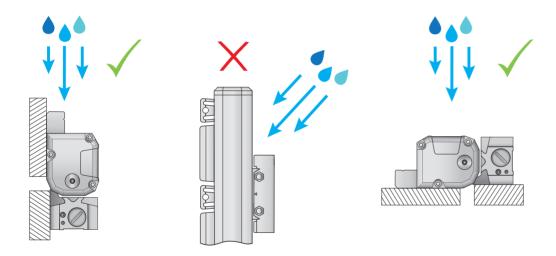


#### 7 Installation procedure – extrusion

#### 7.1 Protection for sealed linear encoders

IP53 requires installation with sealing lips positioned away from splash water in accordance with EN 60529/IEC 60529.

For ingress protection to IP64, please see section 8.7 on page 29.

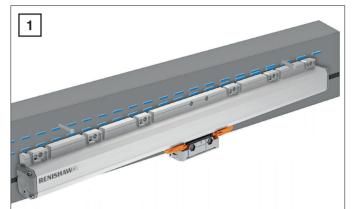


#### 7.2 Fitment – general

Please note that fitment of the extrusion is independent of readhead mounting. For illustrative purposes dowel pins are displayed, but the procedure for a datum edge is identical. Where neither an edge or dowel pins are available, begin by aligning extrusion mounting holes. <sup>1</sup>

Ensure the mounting faces are clean before installation.

If a suitable reference edge or dowel pins are not available then we recommend that the extrusion is checked against a dial gauge to ensure parallelism to the machine axis.

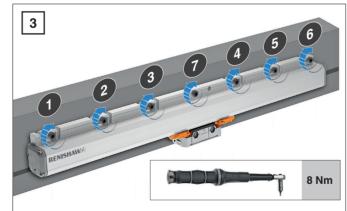


Place the encoder on the mounting surface and firmly push against mounting edge/dowel pins. Position the encoder to align mounting holes.

See section 5.2 on page 13 and section 5.3 on page 14.



Loosely secure the extrusion to the mounting surface using M6 screws and washers as specified in section 5.3 on page 14.



Using the correct tool, tighten the screws to a torque of 8 Nm. Tighten all bolts, working from left to right.

(The numbers on the illustration show the order of tightening.)

NOTE: Secure fastenings with Loctite 243.



#### 8 Installation procedure – readhead

Three different methods may be used to install the readhead, making installation easier for a wide range of machine types and mounting surfaces. These are outlined in the following sections.

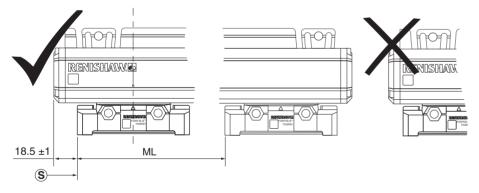
**NOTE:** Installation of the extrusion follows the procedure outlined in section 7 on page 19 and is independent of the readhead installation method being used.

#### 8.1 Measuring length

The start of the measuring length (ML) is indicated by the triangular marking on the extrusion; a corresponding arrow on the readhead should be aligned to this arrow to ensure the readhead is within the encoder measuring length.

#### 8.1.1 Start of measuring length

Dimensions and tolerances in mm



#### **KEY**

ML = Measuring length

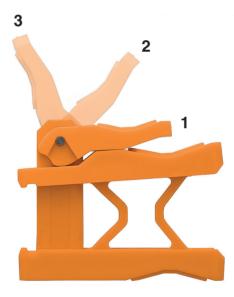
S = Start of measuring length

**WARNING:** Failure to ensure the readhead is within the measuring length of the encoder could lead to a collision and damage.

#### 8.2 Alignment bracket method

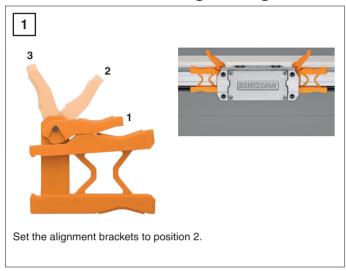
Pre-fitted alignment brackets help protect and secure the readhead to the extrusion during transit. These alignment brackets can also be used to set the readhead at the nominal installation rideheight.

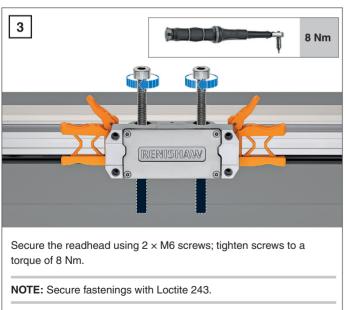
The alignment brackets have three different operating positions which are detailed in the table below.

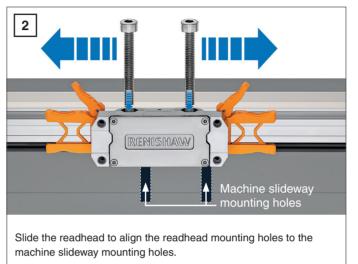


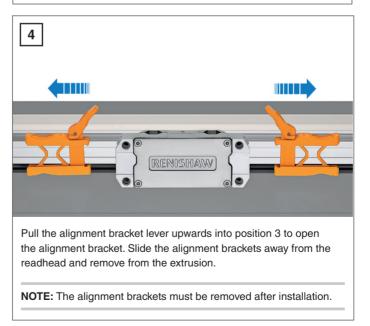
| Position | Status    | Description   |
|----------|-----------|---|
| 1        | Closed    | Alignment bracket locks the readhead to the extrusion for transit                                       |
| 2        | Semi-open | Readhead can be moved along the extrusion for alignment purposes, whilst maintaining optimum rideheight |
| 3        | Open      | Alignment bracket can be removed from the extrusion after installation                                  |

#### 8.2.1 Installation using the alignment bracket method









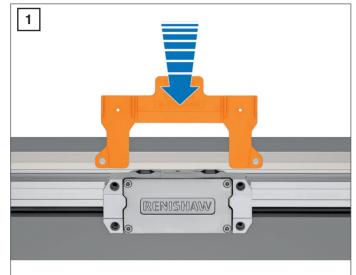


#### 8.3 Set-up shim method

#### 8.3.1 Front setting shim procedure

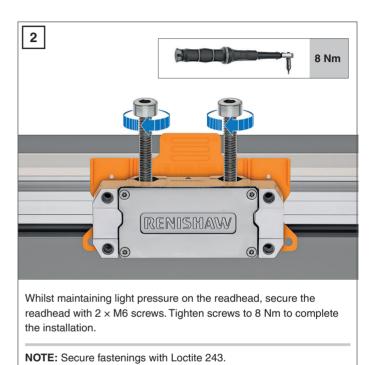
When using this method, remove the alignment brackets (see section 8.2.1 on page 22) just prior to installation.

Where access to the readhead from either side is restricted in the installation position, a setting shim can be used instead of the alignment brackets to ensure correct positioning of the readhead relative to the extrusion. The shim is easily inserted between the readhead and encoder extrusion.



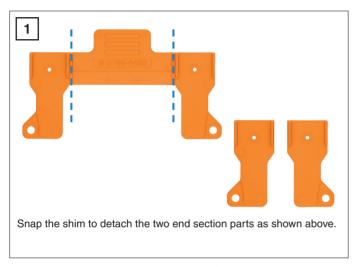
Place the setting shim between the readhead and the extrusion.

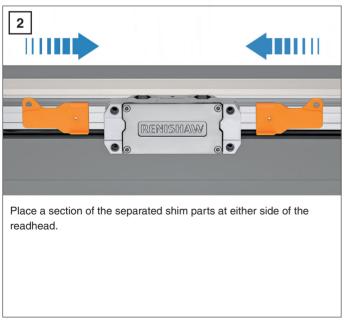
Push the readhead lightly against the shim to set the rideheight and align the readhead mounting holes.

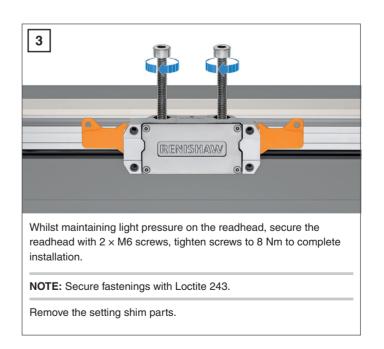


Remove the setting shim.

#### 8.3.2 Side setting shim procedure







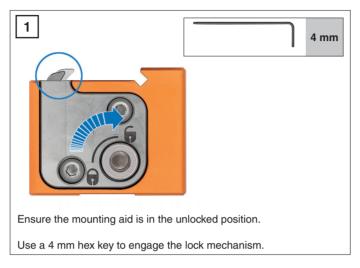


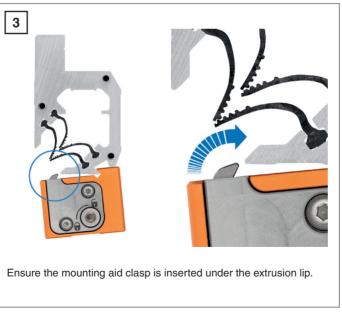
#### 8.4 Installation using the mounting aid method

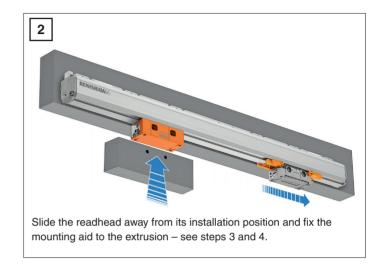
**NOTE:** 37 mm mounting aid and 4 mm hex key required.

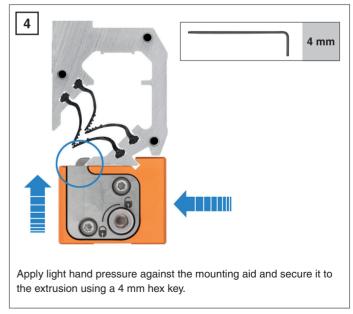
Remove the alignment brackets prior to installation using the mounting aid.

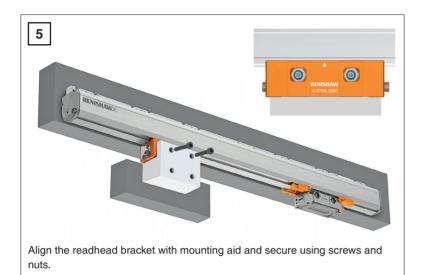
When mounting a readhead to a machine slideway via an unconstrained bracket, an installation mounting aid can be used to accurately position, secure and fit the bracket to the slideway. The mounting aid clamps securely to the extrusion, allowing any machine slideway to be adjusted and secured horizontally in the correct location before readhead mounting.

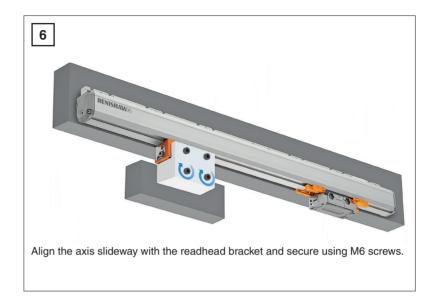


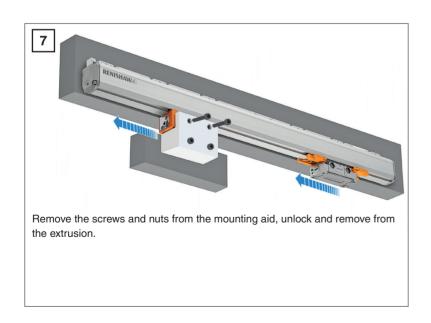


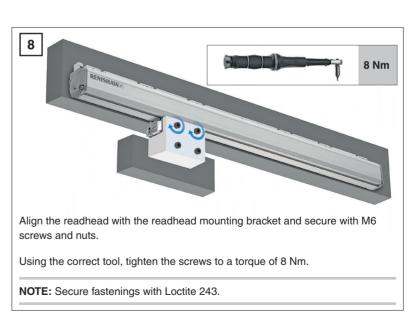














#### 8.5 FORTiS cable connection

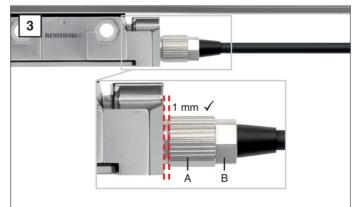
To assist with cable management the FORTiS-S system has two cable entry ports, allowing the cable to be inserted into either side of the readhead.

**NOTE:** Cable connection thread should be secured with Loctite 222.



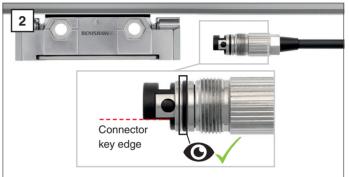
2 × cable connector ports (one either side).

The cable connector port that is not being used should be fitted with the supplied screw plug. Secure with Loctite 222.



Using the knurled nut "A", screw the connector into the threaded socket.

When fully engaged, the cable connector grip ring should be 1 mm away from the readhead body, as illustrated above.



Insert the cable into the readhead. Take care to ensure correct connector orientation: the connector key edge should face towards the base of the readhead.



Using the included cable connection wrench with the hexagonal nut "B", secure the encoder cable.

**IMPORTANT:** Once the connector is engaged as shown, apply a further torque by hand on the knurled nut "A" to ensure there is an adequate ground connection. The measured resistance of the ground connection (between the readhead body and the shield connection at the controller end of the cable assembly) must be less than 1 ohm. Secure with Loctite 222.

#### 8.6 Validating an installation

To validate the encoder installation the set-up LED provides instant verification of the encoder's signal strength and therefore its accurate alignment and installation.

The encoder requires power to enable the set-up LED; this can be via an appropriate cable plugged into the machine's controller. See section 9 on page 30 for encoder power supply requirements.

**NOTE:** If the set-up LED is obscured then the signal strength can be obtained using the Advanced Diagnostic Tool for absolute encoders (ADTa-100).

| LED status |                   | Description                    | Required action   |
|------------|-------------------|--------------------------------|---|
|            | BLUE              | Signal level is optimal        | No adjustment required  |
|            | GREEN             | Signal level is good           | No adjustment required  |
|            | ORANGE            | Signal level is acceptable     | Ensure the extrusion is parallel to the machine axis of motion (see section 5 on page 13) and adjust the readhead to maximise the |
| RED        |                   | Signal level is NOT acceptable | signal strength along the full axis of travel to achieve a green or blue LED  |
|            | _ FLASHING<br>RED | Unable to determine the        | Readhead not picking up the scale due to contamination or poor installation   |
|            |                   | position                       | NOTE: Flashing LED indicates scale reading error. Flashing state is latched for some serial interfaces.  Remove power to reset.   |
|            |                   |                                |   |



#### 8.7 Air supply

FORTiS system encoders can be operated with an additional compressed air supply to increase the level of ingress protection from IP53 to IP64. If using air purge the air supply must meet pressure and cleanliness criteria as shown in the table below at the supply input of the encoder.

| Air supply cleanliness requirements |   |   |  |  |  |  |
|-------------------------------------|---|---|--|--|--|--|
| Air supply pressure                 | 1 bar (pressure at encoder air inlet; air inlet connector has an integrated throttle that ensures the correct volume of airflow of 2 l/min through the encoder) |   |  |  |  |  |
| Air quality                         | Particle size 0.1 µm to 0.5 µm 0.5 µm to 1.0 µm 1.0 µm to 5.0 µm  | No. of particles per m <sup>3</sup> ≤ 20 000 ≤ 400 ≤ 10 |  |  |  |  |
| Max pressure dew point              | ISO 8573-1 Class 4 (pressure dew  | point at 3 °C)  |  |  |  |  |
| Total oil content                   | ISO 8573-1 Class 1 (max. oil conce  | entration: 0.01 mg/m³)                                  |  |  |  |  |
| Overpressure                        | Operating pressure range: Rating 0.7 MPa Maximum 1.0 MPa Minimum 0.3 MPa  |   |  |  |  |  |

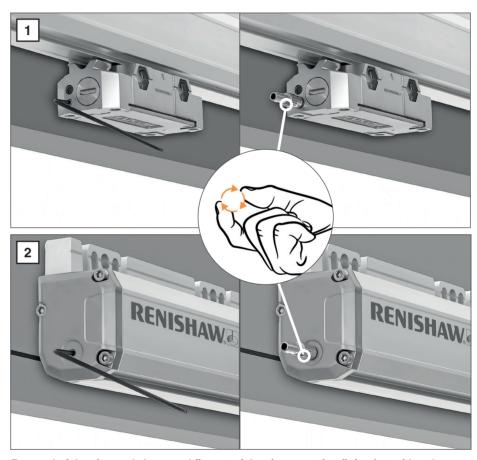
It may be convenient to connect the air purge supply to the system part that will be fixed, i.e., depending on the machine configuration and axis movement, either the extrusion or the readhead may move with the machine slideway.

Air inlets are included on both sides of the readhead and on both the extrusion end caps. Use a suitable air supply hose with a 4 mm bore.

For compatible air supply components refer to the data sheet *Air filtration systems for use with FORTiS encoders* (Renishaw part number L-9517-9982).

**WARNING:** Remove the blanking plug only from the position at which the purge air supply is to be connected, or the sealing integrity may be compromised.

**NOTE:** If an air bung or air connector screw requires replacement or repositioning it should be secured with Loctite 222.



Removal of the air supply bung and fitment of the air connection fitting into either the readhead (1) or extrusion end cap (2). Finger tighten (0.3 Nm maximum).

#### 9 Electrical connections

#### 9.1 Electrical preparation

It is necessary to power the FORTiS readhead to install the system correctly.

- Input voltage requirement at readhead carriage: 5 Vdc ±5%.
- · Operating current: 250 mA.
- Operating power @5 V: 1.25 W.

The system must be earthed as per the image opposite.

#### 9.2 FORTiS grounding and shielding

#### **IMPORTANT:**

- 1. The shield should be connected to the machine earth (field ground).
- 2. If the flying lead variant is used or the connector is modified or replaced, the customer must ensure that both 0 V cores (white and green) are connected to 0 V. In such situations, care should also be taken to ensure that 0 V and earth remain properly insulated from each other throughout the cable run.

**NOTE:** On Siemens DRIVE-CLiQ systems, the connector between the readhead cable and extension cable will mate via the interface (Renishaw part no. A-9796-0575).

Figure 1 Standard arrangement.

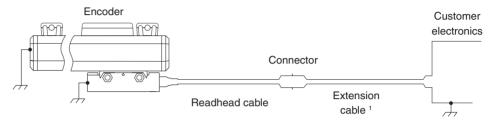


Figure 2 Arrangement for Siemens DRIVE-CLiQ versions.

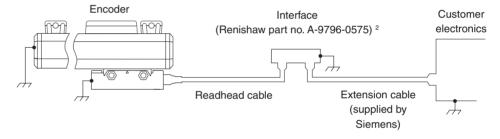
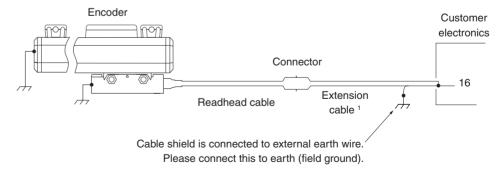


Figure 3 Arrangement when 20-way Honda connector (plastic body) is used with FANUC.



<sup>&</sup>lt;sup>1</sup> For maximum extension cable length please consult your local Renishaw representative.

<sup>&</sup>lt;sup>2</sup> See page 38 for details.



#### 10 Cables and serial interfaces

Further information relating to cables for the FORTiS encoder range can be found in the data sheet *Cables for FORTiS absolute encoders* (Renishaw part no. L-9517-0069). This can be downloaded from our website <a href="https://www.renishaw.com/fortisdownloads">www.renishaw.com/fortisdownloads</a> and is also available from your local Renishaw representative.

#### 10.1 General specifications

| Readhead cable                  | Type A | Ø4.7 mm, 28 AWG, 7 core, single screen, black jacket Flex life > 20 × 10 <sup>6</sup> cycles at 20 mm bend radius Minimum static bend radius (internal radius): 15 mm  |
|---------------------------------|--------|--|
|                                 | Type B | OD: 6.3 mm, 23 AWG, 6 core (3 × twisted pairs), single screen, green jacket Flex life > 20 × 10 <sup>6</sup> cycles at 75 mm bend radius Minimum static bend radius (internal radius): 31.5 mm   |
|                                 | Type D | Armoured: OD 10 mm, 28 AWG, 7 core Flex life > 20 × 10 <sup>6</sup> cycles at 100 mm bend radius Minimum static bend radius (internal radius): 35 mm   |
| Extension cable (if applicable) | Type B | OD: 6.3 mm, 23 AWG, 6 core (3 × twisted pairs), single screen, green jacket Flex life > 20 × 10 <sup>6</sup> cycles at 75 mm bend radius Minimum static bend radius (internal radius): 31.5 mm   |
|                                 | Type C | OD: 7.8 mm, $2 \times 20$ AWG (power), $4 \times 23$ AWG (signal), $2 \times 28$ AWG (sense), single screen, green jacket Flex life > $20 \times 10^6$ cycles at 75 mm bend radius Minimum static bend radius (internal radius): 58 mm |

**CAUTION:** The FORTiS encoder system has been designed to the relevant EMC standards, but must be correctly integrated to achieve EMC compliance. In particular, attention to shielding arrangements is essential.

#### 10.2 Permissible cable lengths

The tables below show permissible cable and extension cable combinations for the FORTiS range of enclosed linear encoders. For longer extension cable lengths, a shorter readhead cable is required. This information is valid for all serial interfaces and connector types. At the worse case the minimum acceptable supply voltage is 4.75 Vdc.

**NOTE:** For Siemens systems, the distance between the readhead and the DRIVE-CLiQ interface must adhere to the restrictions shown in the tables in this section, but the combination of readhead cable and extension cable MUST NOT EXCEED 10 m.

| Readhead cable length (m | 1)  |   | E | xtensior | n cable I | ength (n | n) |          |
|--------------------------|-----|---|---|----------|-----------|----------|----|----------|
|                          |     | 1 | 3 | 6        | 9         | 12       | 15 | 20       |
| Type A                   | 0.5 | ✓ | ✓ | ✓        | ✓         | ✓        | ✓  | ✓        |
|                          | 1   | ✓ | ✓ | ✓        | ✓         | ✓        | ✓  | ✓        |
|                          | 3   | ✓ | ✓ | ✓        | ✓         | ✓        | ✓  | ×        |
|                          | 6   | ✓ | ✓ | ✓        | ✓         | ×        | ×  | ×        |
|                          | 9   | × | × | ×        | ×         | ×        | ×  | ×        |
| Туре В                   | 0.5 | ✓ | ✓ | ✓        | ✓         | ✓        | ✓  | ✓        |
|                          | 1   | ✓ | ✓ | ✓        | ✓         | ✓        | ✓  | ✓        |
|                          | 3   | ✓ | ✓ | ✓        | ✓         | ✓        | ✓  | ✓        |
|                          | 6   | ✓ | ✓ | ✓        | ✓         | ✓        | ✓  | <b>✓</b> |
|                          | 9   | ✓ | ✓ | ✓        | ✓         | ✓        | ✓  | ×        |
| Type D (armoured)        | 1   | ✓ | ✓ | ✓        | ✓         | ✓        | ✓  | ✓        |
|                          | 3   | ✓ | ✓ | ✓        | ✓         | ✓        | ✓  | ×        |
|                          | 6   | ✓ | ✓ | ✓        | ✓         | ×        | ×  | ×        |
|                          | 9   | × | × | ×        | ×         | ×        | ×  | ×        |

Type B extension cables

| Readhead | cable length (m) | Max. extension cable length (m) |
|----------|------------------|---------------------------------|
| Type A   | 0.5              | 55                              |
|          | 1                | 51                              |
|          | 3                | 38                              |
|          | 6                | 20                              |
|          | 9                | 1                               |
| Type B   | 0.5              | 56                              |
|          | 1                | 55                              |
|          | 3                | 51                              |
|          | 6                | 45                              |
|          | 9                | 39                              |

Type C extension cables

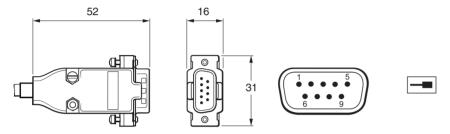


#### 10.3 BiSS C serial interface

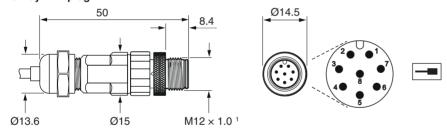
#### 10.3.1 Controller connector

#### Dimensions in mm

#### 9-way D-type plug

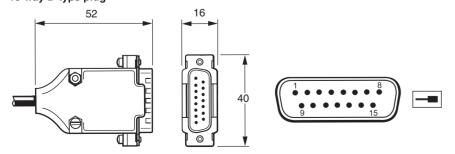


#### 8-way M12 plug



<sup>&</sup>lt;sup>1</sup> The recommended tightening torque is 4 Nm.

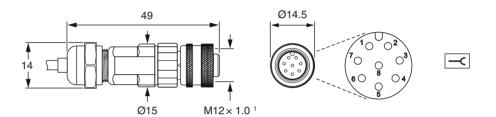
#### 15-way D-type plug



#### 10.3.2 In-line connector

8-way M12 socket





<sup>&</sup>lt;sup>1</sup> The recommended tightening torque is 4 Nm.

#### 10.3.3 Output signals

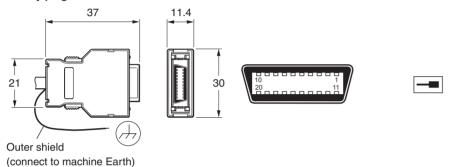
| Function         | Signal | Flying lead        |                     |                  |                      |  |
|------------------|--------|--------------------|---------------------|------------------|----------------------|--|
|                  |        | wire colour<br>(F) | 9-way D-type<br>(A) | 8-way M12<br>(S) | 15-way D-type<br>(D) |  |
| Power            | 5 V    | Brown              | 4, 5                | 2                | 4, 12                |  |
|                  | 0 V    | White              | 8, 9                | 5, 8             | 2, 10                |  |
| Serial interface | MA+    | Violet             | 2                   | 3                | 8                    |  |
|                  | MA-    | Yellow             | 3                   | 4                | 15                   |  |
|                  | SLO+   | Grey               | 6                   | 7                | 5                    |  |
| SLO-             |        | Pink               | 7                   | 6                | 13                   |  |
| Shield           | Shield | Shield             | Case                | Case             | Case                 |  |

#### 10.4 FANUC serial interface

#### 10.4.1 Controller connector

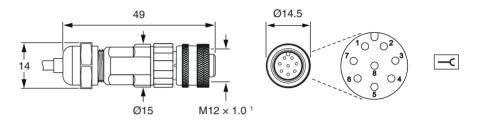
#### Dimensions in mm

#### 20-way plug



#### 8-way M12 socket

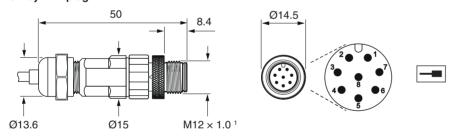
Dimensions in mm



<sup>&</sup>lt;sup>1</sup> The recommended tightening torque is 4 Nm.

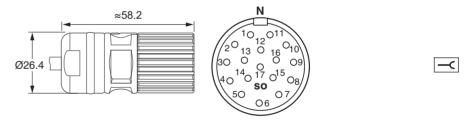
10.4.2 In-line connector

#### 8-way M12 plug

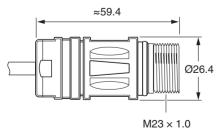


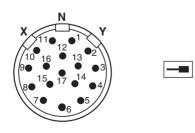
<sup>&</sup>lt;sup>1</sup> The recommended tightening torque is 4 Nm.

#### 17-way M23 socket



#### 17-way M23 plug







#### 10.4.3 Output signals

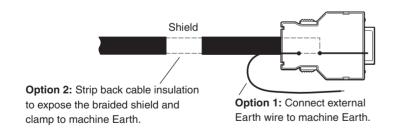
| Function         | s       | ignal    | Flying lead        |                    |                  |                  |                   |
|------------------|---------|----------|--------------------|--------------------|------------------|------------------|-------------------|
|                  | FANUC α | FANUC αi | wire colour<br>(F) | 20-way plug<br>(H) | 8-way M12<br>(S) | 8-way M12<br>(T) | 17-way M23<br>(C) |
| Power            | 5 V     | 5 V      | Brown              | 9, 20              | 2                | 8                | 1, 7              |
|                  | 0 V     | 0 V      | White              | 12, 14             | 5, 8             | 5                | 4, 10             |
| Serial interface | REQ+    | REQ+/SD+ | Violet             | 5                  | 3                | 7                | 8                 |
|                  | REQ-    | REQ-/SD- | Yellow             | 6                  | 4                | 6                | 9                 |
|                  | SD+     | Do not   | Grey               | 1                  | 7                | 3                | 14                |
|                  | SD-     | connect  | Pink               | 2                  | 6                | 4                | 17                |
| Shield           | Shield  | Shield   | Cable braid        | 16, External       | Case             | Case             | Case              |

#### 10.4.4 Connecting the cable screen on H terminations



The following arrangement should be applied to FANUC versions only.

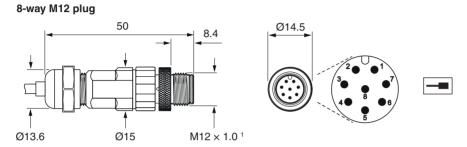
The cable is supplied with the shield connected to pin 16 inside the connector, making the required connection to the FANUC equipment. The shield must also be connected to machine Earth, either by using the external Earth wire provided, or by cutting back the cable insulation to expose the shield and clamping that to machine Earth.



#### 10.5 Mitsubishi serial interface

#### 10.5.1 Controller connector

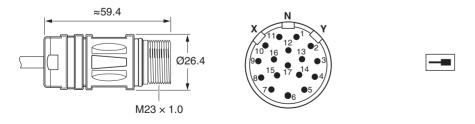
Dimensions in mm



<sup>&</sup>lt;sup>1</sup> The recommended tightening torque is 4 Nm.

# 10-way 3M plug 40 11 22.4 22.7 22.7 2

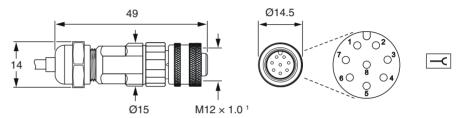
#### 17-way M23 plug



#### 10.5.2 In-line connector

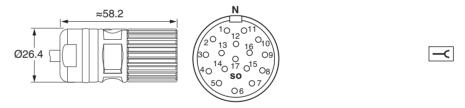
Dimensions in mm

#### 8-way M12 socket



<sup>&</sup>lt;sup>1</sup> The recommended tightening torque is 4 Nm.

#### 17-way M23 socket



#### 10.5.3 Output signals

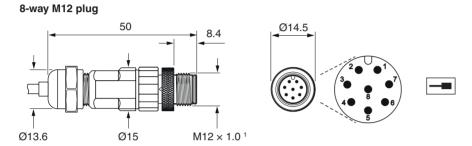
| Function         | Signal | Flying lead        | Pin-out          |                  |                  |  |
|------------------|--------|--------------------|------------------|------------------|------------------|--|
|                  |        | wire colour<br>(F) | 10-way 3M<br>(P) | 8-way M12<br>(S) | 8-way M12<br>(T) |  |
| Power            | 5 V    | Brown              | 1                | 2                | 8                |  |
|                  | 0 V    | White              | 2                | 5, 8             | 5                |  |
| Serial interface | MR     | Violet             | 3                | 3                | 7                |  |
|                  | MRR    | Yellow             | 4                | 4                | 6                |  |
|                  | MD     | Grey               | 7                | 7                | 3                |  |
|                  | MDR    | Pink               | 8                | 6                | 4                |  |
| Shield           | Shield | Shield             | Case             | Case             | Case             |  |



#### 10.6 Panasonic serial interface

#### 10.6.1 Controller connector

#### Dimensions in mm

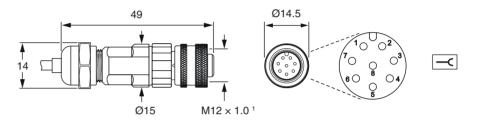


<sup>&</sup>lt;sup>1</sup> The recommended tightening torque is 4 Nm.

#### 10.6.2 In-line connector

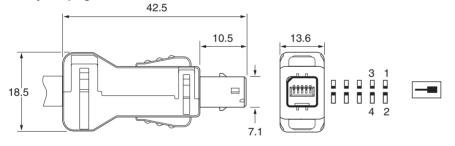
Dimensions in mm

#### 8-way M12 socket



<sup>&</sup>lt;sup>1</sup> The recommended tightening torque is 4 Nm.

#### 10-way JST plug



#### 10.6.3 Output signals

| Function         | Signal         | Flying lead wire colour | Pin-out          |                   |  |
|------------------|----------------|-------------------------|------------------|-------------------|--|
|                  |                | (F)                     | 8-way M12<br>(S) | 10-way JST<br>(J) |  |
| Power            | 5 V            | Brown                   | 2                | 1                 |  |
|                  | 0 V            | White                   | 5, 8             | 2                 |  |
|                  |                | Green                   |                  | -                 |  |
| Serial interface | PS             | Violet                  | 3                | 3                 |  |
|                  | PS             | Yellow                  | 4                | 4                 |  |
| Reserved         | Do not connect | Grey                    | 7                | -                 |  |
|                  |                | Pink                    | 6                | -                 |  |
| Shield           | Shield         | Shield                  | Case             | Case              |  |

#### 10.7 Siemens serial interface

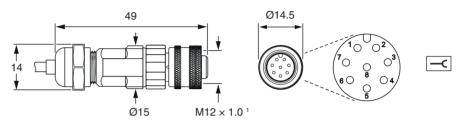
Included with Siemens-only versions of FORTiS.

| DRIVE-CLiQ interface connector |        |   |  |  |
|--------------------------------|--------|---|--|--|
| Power supply                   | 24 V   | 1.8 W maximum (75 mA @ 24 V), 24 V as per DRIVE-CLiQ specification. 24 V power is provided by the DRIVE-CLiQ network  Overvoltage protection for DRIVE-CLiQ: –36V to +36V   |  |  |
|                                | Ripple | 200 mVpp maximum @ frequency up to 500 kHz  |  |  |
| Maximum total cable length     |        | Readhead to DRIVE-CLiQ interface 9 m (Refer to Siemens DRIVE-CLiQ specifications for maximum cable length from interface to controller) Extension cables from the FORTIS DRIVE-CLiQ interface to controller should be sourced directly from Siemens |  |  |
| Connector tightening torque    |        | M12 – 4 Nm  |  |  |

#### 10.7.2 In-line connector

Dimensions in mm

#### 8-way M12 socket

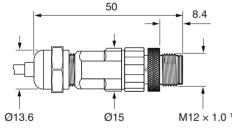


<sup>&</sup>lt;sup>1</sup> The recommended tightening torque is 4 Nm.

#### 10.7.1 Controller connector

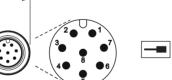
Dimensions in mm

#### 8-way M12 plug





Ø14.5



#### 10.7.3 Output signals

| Function         | Signal         | Wire colour | Pin-out          |
|------------------|----------------|-------------|------------------|
|                  |                |             | 8-way M12<br>(S) |
| Power            | 5 V            | Brown       | 2                |
|                  | 0 V            | White       | 5, 8             |
| Serial interface | A+             | Violet      | 3                |
|                  | A-             | Yellow      | 4                |
| Reserved         | Do not connect | Grey        | 7                |
|                  |                | Pink        | 6                |
| Shield           | Shield         | Shield      | Case             |

<sup>&</sup>lt;sup>1</sup> The recommended tightening torque is 4 Nm.



#### 10.7.4 Siemens DRIVE-CLiQ serial interface

#### 10.7.4.1 RDY LED functions

| Colour                      | Status           | Description  |  |  |
|-----------------------------|------------------|--|--|--|
| -                           | Off              | Power supply is missing or outside permissible tolerance range                                       |  |  |
| Green                       | Continuous light | The component is ready for operation and cyclic DRIVE-CLiQ communication is taking place             |  |  |
| Orange                      | Continuous light | DRIVE-CLiQ communication is being established  |  |  |
| Red                         | Continuous light | At least one fault is present in this component  |  |  |
|                             |                  | NOTE: The LED is activated regardless of whether the corresponding messages have been reconfigured.  |  |  |
| Green/<br>Orange or<br>Red/ | Flashing light   | Component recognition via LED is activated (p0144)  NOTE: Both options depend on the LED status when |  |  |
| Orange                      |                  | component recognition is activated via p0144=1.  |  |  |

#### 10.7.4.2 Status LED function

STATUS displays the readhead set-up status as shown on the readhead set-up LED; see section 8.6 on page 28 for more details.

#### 10.7.5 Siemens DRIVE-CLiQ interface output

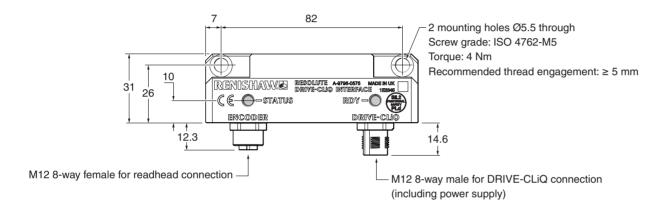
| Function                    | Signal | Pin-out M12 |
|-----------------------------|--------|-------------|
| Power                       | 24 V   | 1           |
|                             | 0 V    | 5           |
| DRIVE-CLiQ serial interface | RX+    | 3           |
|                             | RX-    | 4           |
|                             | TX+    | 7           |
|                             | TX-    | 6           |
| Shield                      | Shield | Case        |

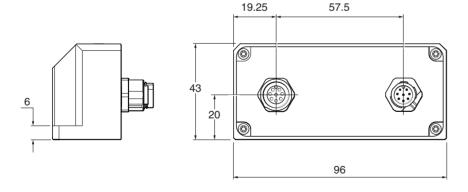
#### 10.7.6 Siemens DRIVE-CLiQ interface installation drawing

Single readhead (Renishaw part no. A-9796-0575)



Dimensions in mm





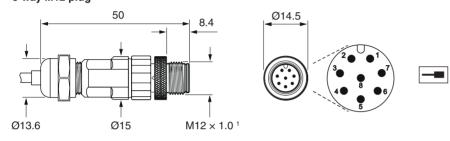


#### 10.8 Yaskawa serial interface

#### 10.8.1 Controller connector

#### Dimensions in mm

#### 8-way M12 plug

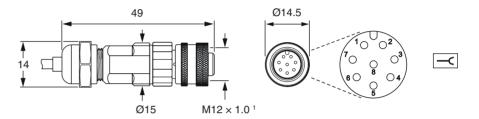


<sup>&</sup>lt;sup>1</sup> The recommended tightening torque is 4 Nm.

#### 10.8.2 In-line connector

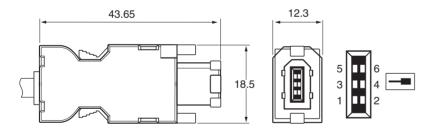
Dimensions in mm

#### 8-way M12 socket



<sup>&</sup>lt;sup>1</sup> The recommended tightening torque is 4 Nm.

#### 6-way Molex plug



#### 10.8.3 Output signals

| Function         | Signal         | Flying lead<br>wire colour<br>(F) | Pin-out          |                    |
|------------------|----------------|-----------------------------------|------------------|--------------------|
|                  |                |                                   | 8-way M12<br>(S) | 6-way Molex<br>(Y) |
| Power            | 5 V            | Brown                             | 2                | 1                  |
|                  | 0 V            | White                             | 5, 8             | 2                  |
|                  |                | Green                             |                  | Not connected      |
| Serial interface | S              | Violet                            | 3                | 5                  |
|                  | S              | Yellow                            | 4                | 6                  |
| Reserved         | Do not connect | Grey                              | 7                | -                  |
|                  |                | Pink                              | 6                | -                  |
| Shield           | Shield         | Shield                            | Case             | Case               |



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